

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMA

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name PostRock Energy Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-0981065

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

210 Park Avenue, Suite 2750
Oklahoma City, OK 73102

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Oklahoma
County

Location of principal assets, if different from principal place of business
Number, Street, City, State & ZIP Code
5. Debtor's website (URL) http://www.pstr.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **PostRock Energy Corporation**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2131**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **PostRock Energy Corporation**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☐ 200-999☒ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **PostRock Energy Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 1, 2016**
MM / DD / YYYY**X /s/ Clark Edwards**

Signature of authorized representative of debtor

Clark Edwards

Printed name

Title **President****18. Signature of attorney****X /s/ Mark A. Craige OBA No.**

Signature of attorney for debtor

Date **April 1, 2016**

MM / DD / YYYY

Mark A. Craige OBA No.

Printed name

Crowe & Dunlevy

Firm name

**500 Kennedy Building
321 South Boston Avenue
Tulsa, OK 74103-3313**

Number, Street, City, State & ZIP Code

Contact phone **918.592.9800**Email address **mark.craige@crowedunlevy.com****1992**

Bar number and State

Fill in this information to identify the case:Debtor name **PostRock Energy Corporation**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 1, 2016****X /s/ Clark Edwards**

Signature of individual signing on behalf of debtor

Clark Edwards

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **PostRock Energy Corp.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BBVA COMPASS PO BOX 4444 HOUSTON, TX 77210-4444	Mike Farquhar, attorney for creditor mfarquhar@winste ad.com	Substantially all assets. Money Loaned		\$12,745,296.00	\$8,395,710.00	\$4,349,586.00
BLACK LAND MANAGEMENT, INC. BRIAN D BLACK PO BOX 38 BOWDEN, WV 26254	C/O Timothy Miller, attorney tmiller@babstcalla nd.com Fax 681-205-8814	Litigation				\$400,000.00
Cadence Bank NA 2800 Post Oak Boulevard Suite 3800 Houston, TX 77056	Mike Farquhar, attorney for creditor mfarquhar@winste ad.com	Substantially all assets. Money Loaned		\$12,745,296.00	\$8,395,710.00	\$4,349,586.00
CAWLEY, GILLESPIE & ASSOC, INC 306 WEST 7TH STREET SUITE 302 FORT WORTH, TX 76102-4987	fax 817-877-3728	Trade Debt				\$33,864.00
CDW DIRECT, LLC P.O. BOX 75723 CHICAGO, IL 60675-5723	web.queries@com putershare.com fax 847.465.6800	Contract				\$33,483.00
CHANDLER OIL, LLC P.O. BOX 564 CHANUTE, KS 66720	620-431-1610	Trade Debt				\$34,970.00

Debtor **PostRock Energy Corp.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CITIBANK NA 3800 CITIBANK CENTER BLG B 3RD FLOOR TAMPA, FL 33610	Mike Farquhar, attorney for creditor mfarquhar@winste ad.com	Substantially all assets. Money Loaned		\$18,409,872.00	\$8,395,710.00	\$10,014,162.00
COMPRESSOR SYSTEMS, INC P.O. BOX 841807 DALLAS, TX 75284-1807	fax 432.563.0820	Trade Debt				\$482,696.00
KANSAS DEPARTMENT OF REVENUE 915 SW HARRISON ROOM 150 TOPEKA, KS 66612-2003	tac@kdor.ks.gov 785-296-1279	Litigation: Tax Liability				\$1,249,969.00
KINDER MORGAN OPERATING LP PO BOX 201607 DALLAS, TX 75320-1607	fax 918-588-5001	Trade Debt				\$108,485.00
NALCO CHAMPION P.O. BOX 730005 DALLAS, TX 75373-0005	REMITADVICE@NA LCO.COM	Trade Debt				\$134,810.77
OKLAHOMA TOWER REALTY 204 N. ROBINSON SUITE 700 OKLAHOMA CITY, OK 73102	MDUNCAN@NEWS MARKLB.COM	Contract				\$983,478.00
OneWest Bank, FSB 888 East Walnut Street Pasadena, CA 91101	Mike Farquhar, attorney for creditor mfarquhar@winste ad.com	Substantially all assets. Money Loaned.		\$12,745,296.00	\$8,395,710.00	\$4,349,586.00
PITNEY BOWES GLOBAL PO BOX 371887 PITTSBURG, PA 15250-7887	Attn:Bankruptcy Department bankruptcy@pb.co m 203-617-6292	Contract				\$26,770.00
RADIANT ELECTRIC COOPERATIVE, P.O. BOX 842706 KANSAS CITY, MO 64184-2706	rec@radiantec.coo p fax (620) 378-3164	Trade Debt				\$94,166.00

Debtor **PostRock Energy Corp.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SUNRISE OILFIELD SUPPLY, INC 105 S. BROADWAY SUITE 610 WICHITA, KS 67202	fax 316-263-5916	Trade Debt				\$65,152.00
Texas Capital Bank, N.A. 2000 McKinney Avenue Suite 700 Dallas, TX 75201	Mike Farquhar, attorney for Creditor. mfarquhar@winste ad.com	Substantially all assets. Money Loaned.		\$7,080,720.00	\$0.00	\$7,080,720.00
TOPSOURCE, LLC PO BOX 337 RAPID CITY, MI 49676	fax 620-251-2298	Trade Debt				\$99,921.00
TRANSTEX HUNTER LLC 909 LAKE CAROLYN PARKWAY SUITE 600 IRVING, TX 75039	HWALKER@TRANSTEXHUNTER.COM fax 713-654-7155	Contract				\$254,671.00
TRANSZAP, INC PO BOX 123597 DENVER, CO 75312-3597	fax 303-863-2505	Contract				\$43,730.00

**United States Bankruptcy Court
Western District of Oklahoma**

In re **PostRock Energy Corporation**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 1, 2016**

/s/ Clark Edwards

Clark Edwards/President

Signer/Title

**United States Bankruptcy Court
Western District of Oklahoma**

In re **PostRock Energy Corporation**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **PostRock Energy Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 1, 2016

Date

/s/ Mark A. Craige OBA No.

Mark A. Craige OBA No. 1992

Signature of Attorney or Litigant

Counsel for **PostRock Energy Corporation**

Crowe & Dunlevy

500 Kennedy Building

321 South Boston Avenue

Tulsa, OK 74103-3313

918.592.9800 Fax:918.592.9801

mark.craige@crowedunlevy.com